# Refining/updating monitoring protocols for action effectiveness

Science Work Group Meeting September 25, 2018

Sarah Kidd, Matthew Schwartz, and Grace Brennan



# Overview

#### • AEMR

- Programmatic AEMR Overview
- Sites and Metrics
- Current Protocols (Roegner et al. 2009)SM2
- 2018 Columbia Estuary Ecosystem Restoration
   Program Synthesis Memorandum
- Protocol Lessons Learned Tips, Tricks, and Considerations

Action Effectiveness Monitoring and Research (AEMR) Objective

- Determine the success of restoration actions at site, landscape, and estuary-wide scales in terms of improved ecosystem functionality



## Programmatic Plan for Action Effectiveness Monitoring



E.g. fish density, growth, genetics, diet



# Monitored Metrics

Level 2 – Extensive

E.g. channel cross-sections, salmonid prey, plant species composition



Level 3 – Basic (or Standard) Measurements E.g. water surface

elevation, water temperature, sediment accretion, photo points

#### **#** Restoration Projects

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# Level 3 Monitoring (Basic)

- Before/After Sampling Design
- Metrics
  - Hydrology and Water Quality
    - Water surface elevation and water temperature (All Sites)
  - Sediment accretion (All Sites)
  - Photo points (All Sites)
- Frequency
  - 1 year pre-restoration
  - 1 through 5 year post restoration



## Can you believe it's been ...?

NOAA Technical Memorandum NMFS-NWFSC-97



Protocols for Monitoring Habitat Restoration Projects in the Lower Columbia River and Estuary

February 2009

U.S. DEPARTMENT OF COMMERCE National Oceanic and Atmospheric Administration National Marine Fisheries Service

# Can you believe it's been almost ten years?

NOAA Technical Memorandum NMFS-NWFSC-97



Protocols for Monitoring Habitat Restoration Projects in the Lower Columbia River and Estuary

February 2009

U.S. DEPARTMENT OF COMMERCE National Oceanic and Atmospheric Administration National Marine Fisheries Service

- Monitoring, What is this monitoring you speak of?
- Roegner et al 2009
  - Promoted a standard set of monitoring protocols to assess and compare habitat restoration projects in the region

# Adaptively Managing Monitoring

- Opportunity to take a hard look at the data and consider common issues that have occurred with data collection over the last 6 years
- Today's conversation builds on the protocols and focuses on the lessons learned and issues that come up with day to day data collection

Columbia Estuary Ecosystem Restoration Program

#### 2018 SYNTHESIS MEMORANDUM

FINAL REPORT

Edited by:

Gary E. Johnson, Pacific Northwest National Laboratory Kurt L. Fresh, National Marine Fisheries Service (retired) Nichole K. Sather, Pacific Northwest National Laboratory

August 2018



# What happened at my restoration project?



- Key to evaluating any project's success is making sure the <u>data quality</u> and <u>quantity</u> are adequate to evaluate the restoration project **Goals** and **Targets** overtime
- Improve data <u>quality</u> and <u>quantity</u> through re-visiting protocols used to collect these data:
  - Sediment Accretion/Erosion
  - Channel Cross Sections
  - Water Surface Elevation and Temperature Data

#### **Lessons Learned From the Field**



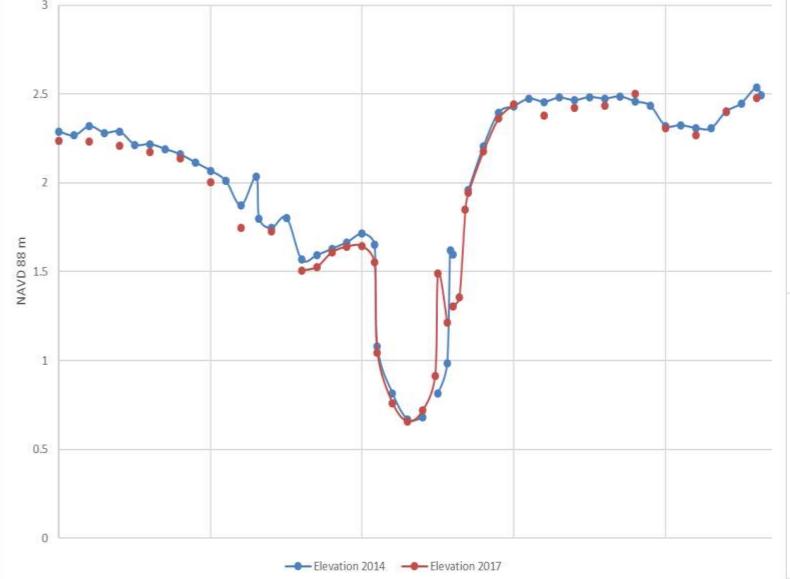


## **Channel Cross Sections**



## Key Considerations

- Monitoring of different channel sizes
- Beneficial to have staked beginning and end stakes
- Best to measure at regular intervals along transect tape



## Sediment Accretion & Erosion Monitoring



#### **Key Considerations**

#### Strategic Placement

 Sediment accretion & erosion can vary depending on location within the site and elevation of placement (site hydrology)

#### Number of Benches

 Benches can produce extremely variable results, indicating the need to increase the number of sediment benches used within a site to identify trends

#### Frequency of Survey

 Benches should be surveyed consistently every 6 to 12 months to identify trends overtime

Other Methods

 Combining the use of sediment benches with feldspar marker horizons and/or SET tables would provide higher resolution data (*Roelof and Day 1993, Cahoon et al. 2000*)



#### **Key Considerations**

#### Strategic Placement

- Capture pre/post hydrology within restored site and at a reference location
- Once established locations should remain the same pre/post restoration

#### Number of Loggers

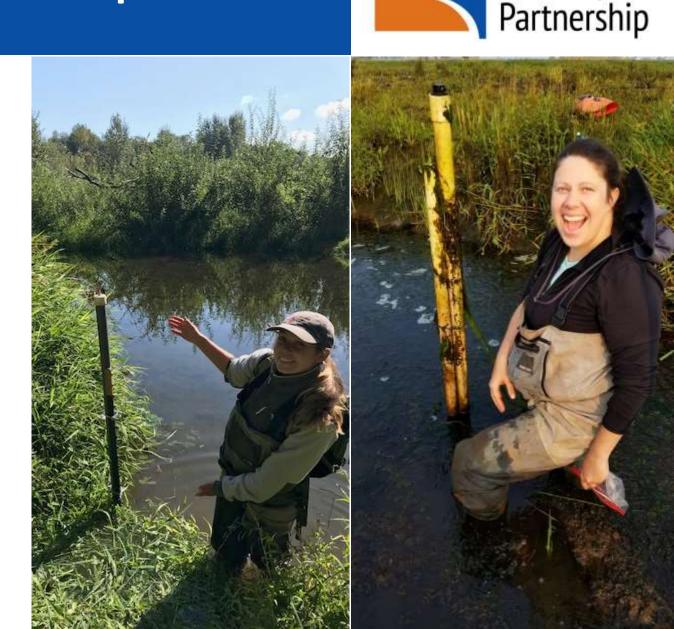
 Determined by dynamics of the site and the need for redundancy

#### Frequency of Data Retrieval

 At least every 6 months, before/after winter season

#### **Post-Processing**

Technical Issues



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#### Technical Issues Onset HOBO Data Loggers

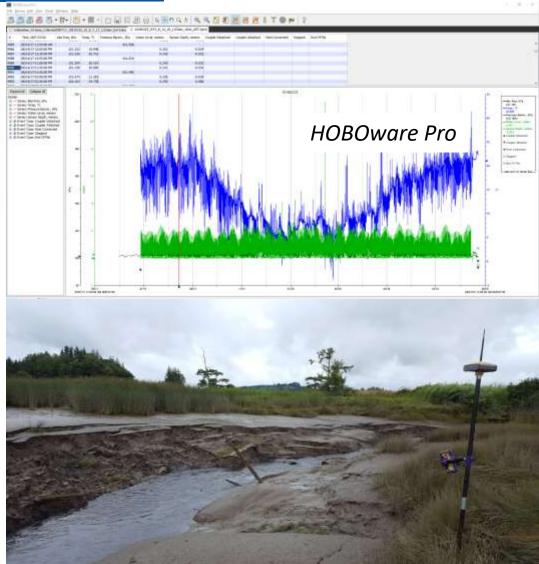


Data Loss Prevention

□ Trouble Shooting Data Issues

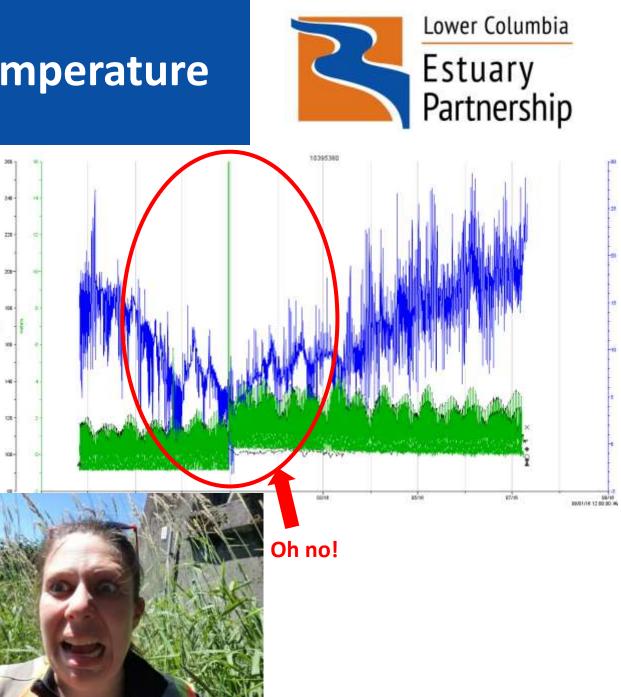
Data Quality

Data Sharing – Metadata



#### **Technical Issues**

- Data Loss Prevention
- 1. Physical Loss of Data Logger and/or Housing
  - Security Low visibility location (if public)
  - Stability Location and depth of rebar etc.
- 2. Data Logger Malfunction
  - Extreme cold temperatures ≤1°C
  - Dropping loggers/physical stress



#### Technical Issues (continued)

- Trouble Shooting Data Issues
- Data Quality
- Data Sharing Metadata

Creating a helpful guide outlining how to address some of these technical issues:

#### Best Practices - Quick Guide: Water Surface Elevation & Temperature Data Collection

Prepared by Sarah Kidd, Matthew Schwartz, and Grace Brennan Lower Columbia Estuary Partnership

#### 1. Purpose

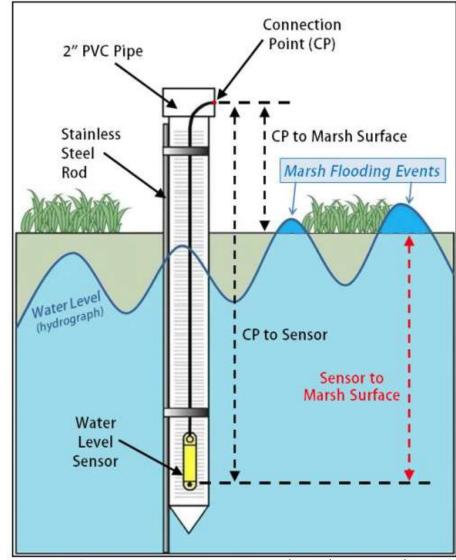
To aid in the collection of accurate water surface elevation and temperature data for restoration and reference site monitoring.





## **Quick Guide Highlights**

- Are these data any good?
   *Tracking Data Logger Accuracy*
- What field data to collect and when?
   *Making Reference Measurements Count What is a Reference Measurement?*
- Installation Set-ups
  - Making Logger Retrieval and Elevation
    Surveying EASY



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Diagram from Natural Resource Report NPS/NCBN/NRR-2017/1370

## Are these data any good?

#### **Quick Guide Highlights**

Are these data any good?
 *Tracking Data Logger Accuracy*

# Conducting Pre/Post Deployment Calibration Checks for Water Level and Temp

- Gives you a measure of the quality of your data
- Provides information on if the logger has started malfunctioning during deployment
- These QA/QC data can then be shared with the logger deployment data
  - *Required for State Water Quality Databases*



**YSI Probe for Temp** 







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#### Are these data any good?

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#### Checking and tracking the accuracy of your data loggers

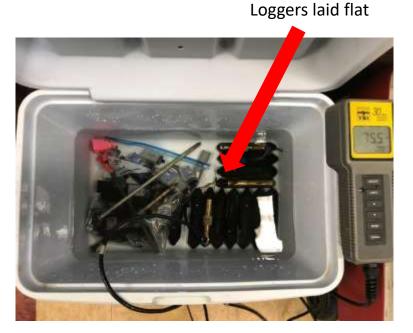
Use colander for best results

Ensure NIST is as close to loggers as possible



0° C Bath:

- Make sure bath is well mixed
- Monitor closely
- Run for at least 90 mins



10° C Bath

- □ Thoroughly mix
- Lay WSE sensors down flat,
- measure sensor depth
- □ Run for at least 90 mins

Sink temp loggers



20° C Bath

- □ Thoroughly mix
- Run for 60-90 minutes <u>to get 10</u> <u>consecutive minutes of the same</u>

<u>temperature – this is true for each</u> bath

#### Are these data any good?



Checking and tracking the accuracy of your data loggers

#### Use co for bes

## **Calibration Check Accuracy Expectations:**

- Sensor Temperature should be <u>± 0.2°C</u> of the YSI/NIST thermometer\*
- Sensor Depth should be within <u>± 5 cm</u> of measured depth



\*Oregon DEQ Requires ± 0.5°C, Washington Department of Ecology Requires ± 0.2 ° C

mixed

0° C

Monitor closely

Run for at least 90 mins

□ Lay WSE sensors down flat,

measure sensor depth

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Run for at least 90 mins

Run for 60-90 minutes to get 10 consecutive minutes of the same temperature

## Technical Issues

- Tips and Tricks:
- ✓ For long deployments always swap out data loggers instead of using a shuttle to pull data and relaunch existing loggers
  - If the logger is bad you won't have to go back to replace it, reduces data loss!
- Make sure you collect reference water depth and temperature measurements at deployment & retrieval
  - Pro Tip: Put loggers in a bucket of water in the office (pre and post deployment) and make a water depth measurement, this provides a back up reference measurement to use incase of logger malfunction
- ✓ If no local ATM logger is available, local NOAA weather station data can be used to correct for sensor depth/water level
  - Using a local ATM logger can make data correction easier and more accurate



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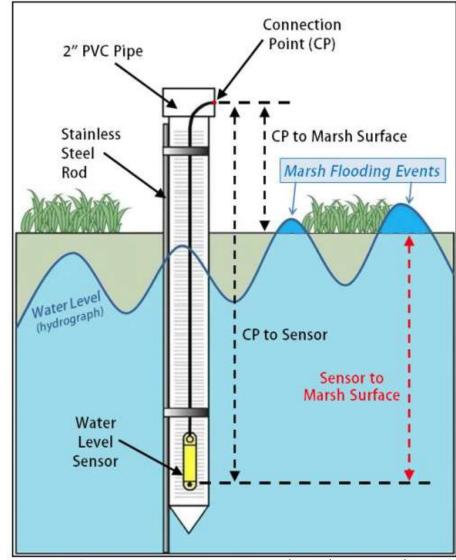


DISCUSSION – WE WANT TO HEAR FROM YOU! What are your best field tips and tricks?

## EXTRA SLIDES

## **Quick Guide Highlights**

- Are these data any good?
   *Tracking Data Logger Accuracy*
- What field data to collect and when?
   *Making Reference Measurements Count What is a Reference Measurement?*
- Installation Set-ups
  - Making Logger Retrieval and Elevation
    Surveying EASY



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Diagram from Natural Resource Report NPS/NCBN/NRR-2017/1370

#### **Quick Guide Highlights**

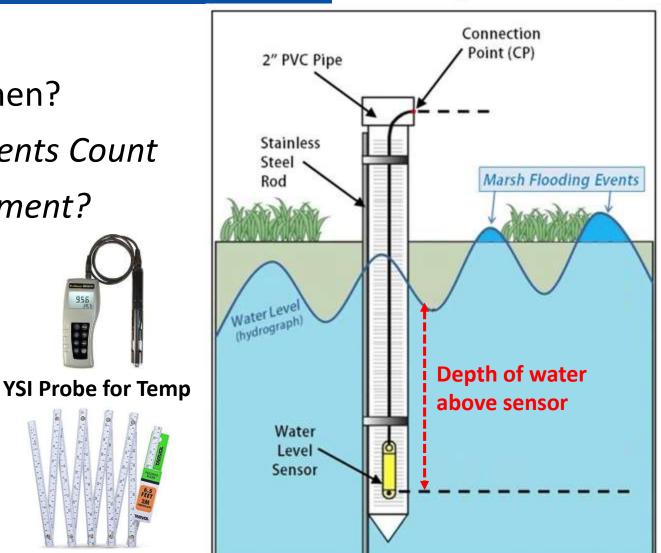
• What field data to collect and when?

Making Reference Measurements Count

UWhat is a Reference Measurement?

Field data collect when deploying and retrieving data loggers should include:

- Depth of water above sensor
- Temperature of water
- <u>CRITICAL</u> these measurements need to be taken near a data collection interval, esp. important for very tidal sites



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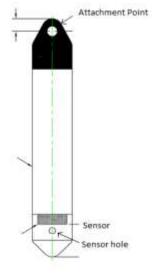
Estuary

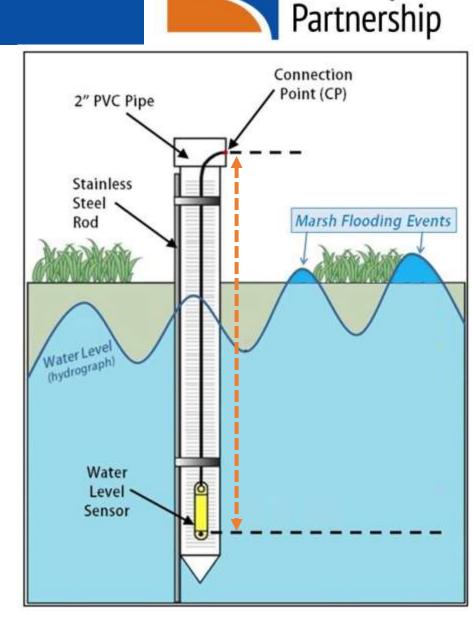
**Ruler for Water Depth** 

#### What if I can't measure sensor depth directly?

• Measure from the logger housing top of cap (aka connection point) to the sensor





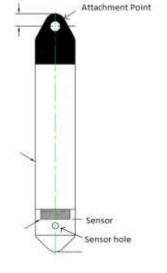


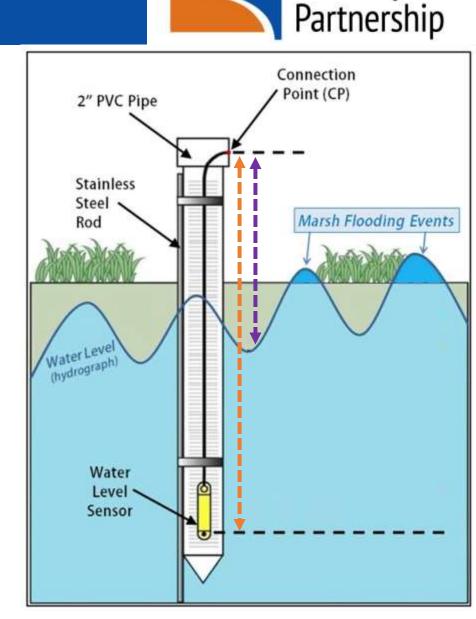
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#### What if I can't measure sensor depth directly?

- Measure from the logger housing top of cap (aka connection point) to the sensor
- Measure from connection point to the water surface







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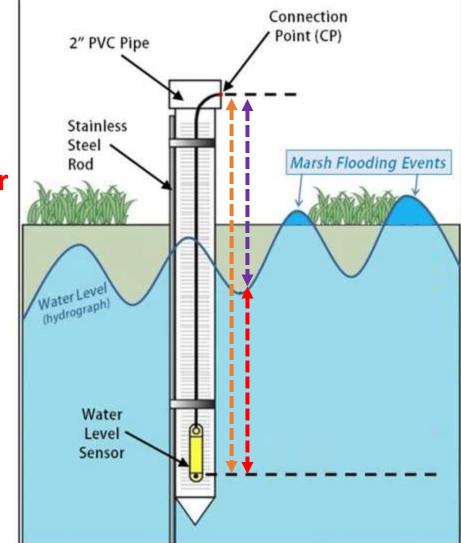
#### What if I can't measure sensor depth directly?

- Measure from the logger housing top of cap (aka connection point) to the sensor
- Measure from connection point to the water surface
- Subtract these numbers = Depth of water above sensor

Attachment Poin

Sensor Sensor hole

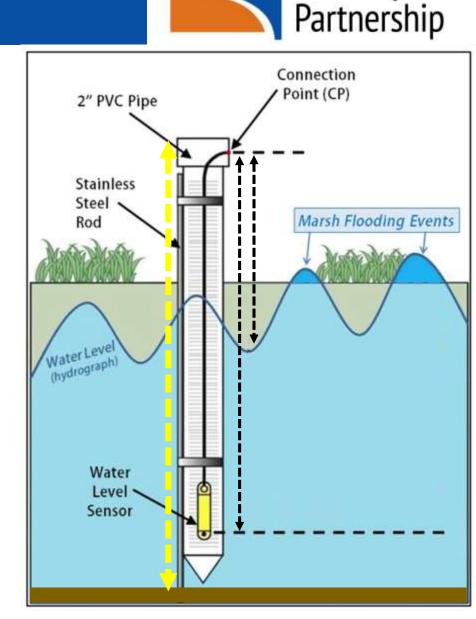




#### **Quick Guide Highlights**

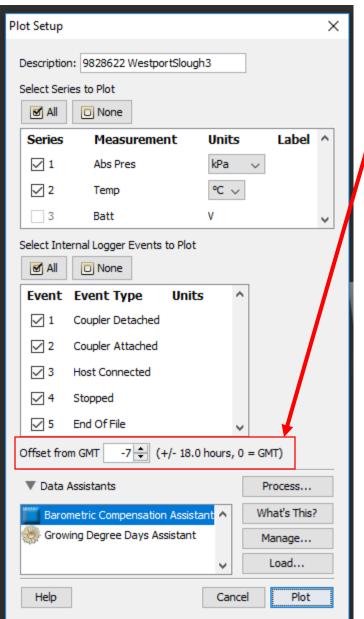
#### Other measurements to collect:

- □ Elevation of sensor
- Measurements to identify if the sensor housing has shifted during deployment
  - Such as from sediment to housing cap to identify if the unit has sunk



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#### GMT: Setting the time zone



This is where you can set the time zone for the data.

- GMT 0 Greenwich Mean Time (GMT)
- GMT -8 Pacific Standard Time (PST)
- GMT -7 Pacific Daylight Time (PDT)

To correct data for day light savings you must determine when the day light savings events occur in your data and correct for them with

- GMT -7 during the Summer (day light savings)
- GMT -8 during the Winter (no day light savings)
- This correction can be done in post-processing, but you must know what time zone your data was collected in before the correction can be made

Why does this matter? Your data and reference measurements will be off by an hour after crossing a time boundary – because Hoboware doesn't correct this for you.

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#### **Technical Guide - Helpful Resources**



Continuous Water Level Data Collection and Management Using Onset HOBO® Data Loggers

Natural Resource Report NPS/NCBN/NRR—2017/1370

https://irma.nps.gov/DataStore/DownloadFile/563851

Oregon Plan for Salmon and Watersheds, Water Quality Monitoring Guidebook, Temperature Protocols Chapter 6:

http://docs.streamnetlibrary.org/Protocols/021.pdf

Washington Department of Ecology Quality Assurance Monitoring Plan: Continuous Monitoring for Oxygen, Temperature, pH, and Conductivity in Statewide Rivers and Streams

https://fortress.wa.gov/ecy/publications/summarypages/0903122.html

HOBOware User's Guide:

http://www.onsetcomp.com/support/manuals/12730-MANBHW-UG

HOBOware Pro Barometric Compensation Assistant User's Guide:

http://www.onsetcomp.com/files/manual\_pdfs/Barometric-Compensation-AssistantUsers-Guide-10572.pdf

HOBO<sup>®</sup> U20 Water Level Logger Manual:

http://www.onsetcomp.com/files/manual\_pdfs/12315-F-MAN-U20.pdf

Specifications for HOBO<sup>®</sup> U20 Water Level Loggers:

http://www.onsetcomp.com/files/datasheet/Onset%20HOBO%20U20%20Water%20Level%20Data%20Loggers.pdf

Specifications for HOBO<sup>®</sup> U20L Water Level Loggers:

http://www.onsetcomp.com/files/datasheet/Onset-HOBO-U20L-Water-Level-DataLogger-Series.pdf

US Geological Survey. 2012. Water level continuous standard operating procedures. Unpublished protocols. USGS, Western Ecological Research Center, San Francisco Bay Estuary Field Station, Vallejo, CA. http://www.tidalmarshmonitoring.org/monitoring-methods-hydrology.php